

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

RESIDENTIAL CAPITAL, LLC, *et al.*,  
  
Debtors.

Case No. 12-12020 (MG)

Chapter 11

Jointly Administered

**NOTICE OF APPEAL OF MEMORANDUM OPINION AND ORDER DENYING THE  
MOTIONS OF THE FEDERAL HOUSING FINANCE AGENCY AND UNDERWRITER  
DEFENDANTS TO COMPEL DOCUMENT DISCOVERY FROM THE DEBTORS**

The Federal Housing Finance Agency (“FHFA”), as Conservator for the Federal Home Loan Mortgage Corporation, hereby appeals under 28 U.S.C. § 158(a) and Fed. R. Bankr. P. 8001 and 8002, from the *Memorandum Opinion and Order Denying the Motions of the Federal Housing Finance Agency and Underwriter Defendants to Compel Document Discovery from the Debtors* (the “Order”) [Docket No. 1813], entered in the above-captioned chapter 11 case on October 12, 2012, denying the *Motion of the Federal Housing Finance Agency Pursuant to the July 11, 2012 Order of the Honorable Denise L. Cote Seeking Limited Discovery from the Debtors and, if Necessary to that Purpose, Relief from the Automatic Stay* [Docket No. 810] and the *Supplement to July 17, 2012 Motion of the Federal Housing Finance Agency Pursuant to the July 11, 2012 Order of the Honorable Denise L. Cote Seeking Limited Discovery from the Debtors and, if Necessary to that Purpose, Relief from the Automatic Stay* [Docket No. 859].

The parties to the Order appealed from and the names, addresses and telephone numbers of their respective attorneys are as follows:

**APPELLANT**

**Counsel for FHFA**

KASOWITZ, BENSON, TORRES & FRIEDMAN LLP  
Andrew K. Glenn, Esq.  
Kanchana W. Leung, Esq.  
Daniel A. Fliman, Esq.  
1633 Broadway  
New York, New York 10019  
Tel. No. (212) 506-1700

**DEBTORS**

**Counsel for the Debtors**

MORRISON & FOERSTER LLP  
Gary S. Lee, Esq.  
Joel C. Haims, Esq.  
1290 Avenue of the Americas  
New York, New York 10019  
Tel. No. (212) 468-8000

**UNDERWRITER DEFENDANTS**

**Counsel for Credit Suisse Securities (USA) LLC**

CRAVATH, SWAINE & MOORE LLP  
Richard W. Clary, Esq.  
Michael T. Reynolds, Esq.  
Worldwide Plaza  
825 Eighth Avenue  
New York, New York  
Tel. No. (212) 474-1000

**Counsel for J.P Morgan Securities LLC**

SULLIVAN & CROMWELL LLP

Penny Shane, Esq.

Sharon L. Nelles, Esq.

Jonathan M. Sedlak, Esq.

125 Broad Street

New York, New York 10004

Tel. No. (212) 558-4000

**Counsel for Goldman, Sachs & Co.**

SULLIVAN & CROMWELL LLP

Richard H. Klapper, Esq.

Theodore Edelman, Esq.

Michael T. Tomaino, Jr., Esq.

125 Broad Street

New York, New York 10004

Tel. No. (212) 558-4000

**Counsel for UBS Securities LLC**

SKADDEN, ARPS, MEAGHER & FLOM LLP

Jay B. Kasner, Esq.

Scott Musoff, Esq.

Robert A. Fumerton, Esq.

Four Times Square

New York, New York 10036

Tel. No. (212) 735-3000

**Counsel for Citigroup Global Markets, Inc.**

PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP

Brad S. Karp, Esq.

Bruce Birenboim, Esq.

Susanna M. Buerger, Esq.

1285 Avenue of the Americas

New York, New York 10019

Tel. No. (212) 373-3000

**Counsel for Barclays Capital, Inc.**

SULLIVAN & CROMWELL LLP  
David H. Braff, Esq.  
Brian T. Frawley, Esq.  
Jeffrey T. Scott, Esq.  
Joshua Fritsch, Esq.  
125 Broad Street  
New York, New York 10004  
Tel. No. (212) 558-4000

**Counsel for RBS Securities, Inc.**

SIMPSON THACHER & BARTLETT LLP  
Thomas C. Rice, Esq.  
David J. Woll, Esq.  
Alan Turner, Esq.  
425 Lexington Avenue  
New York, New York 10017  
Tel. No. (212) 455-2000

**OTHER PARTIES**

**United States Trustee**

OFFICE OF THE UNITED STATES TRUSTEE  
FOR THE SOUTHERN DISTRICT OF NEW YORK  
33 Whitehall Street, 21<sup>st</sup> Floor  
New York, NY 10004  
Tel. No. (212) 510-0500

Dated: October 15, 2012  
New York, New York

KASOWITZ, BENSON, TORRES &  
FRIEDMAN LLP

/s/ Andrew K. Glenn

Andrew K. Glenn (aglen@kasowitz.com)

Daniel A. Fliman (dfliman@kasowitz.com)

1633 Broadway

New York, New York 10019

Telephone: (212) 506-1700

Facsimile: (212) 506-1800

*Attorneys for Federal Housing  
Finance Agency, as Conservator for the Federal  
Home Loan Mortgage Corporation  
Partners*